

A decorative graphic on the left side of the slide, consisting of three overlapping circular frames. The top frame shows a close-up of solar panels. The middle frame shows a large industrial facility with several tall, cylindrical cooling towers and a body of water in the foreground. The bottom frame shows a helicopter lifting a large, rectangular object (likely a transformer or component) from a power line tower. The background of the slide is a gradient of blue and white.

The Impala/Athene/Hillside Emergency bypass Refurbishment

Presented by: Martin Sabelo

Date: 20 September 2022

- BBBEE Level 1 To 2
- Local Content
- SDL&I Matrix

- BBBEE Level 1 to 2
- A valid BBBEE certificate issued by a SANAS accredited agency
- Valid Affidavits in DTI template
- Joint Ventures must submit a consolidated BBBEE certificate
- Local Content

Challenges in BBBEE/Affidavit Submissions Leading into Non Compliant

- In term of the BBBEE Codes of Good Practice and the BEE Commission guidelines.

“It is illegal for a measured entity to trade with an invalid/inconclusive or incorrect B-BBEE Verification Certificate. The procurement spend as a result of such an invalid document cannot be recognized during B-BBEE measurement, therefore, it is critical to determine the validity of B-BBEE certificates measured entities present in order to access an economic opportunity”.

Challenges BBBEE/Affidavit Submissions Leading into Non Compliant

- Pre-qualification requirements are that tenderers must submit:
 - Valid BBBEE Certificate or an Affidavit
 - Joint Ventures must submit a consolidated BBBEE certificates

Problems Identified with submission of invalid BBBEE Certificates/Affidavits

BBBEE Certificates

- Some Tenderers still submit BBBEE Certificates which are issued by Auditors or Accounts.
- In terms of the communication of 31 December 2016, issued by both DTI and IRBA. No auditor/accountant is allowed to issue BBBEE certificates unless accredited by SANAS.

Affidavits

- The legal dictionary (<https://legal-dictionary.thefreedictionary.com/Affadavit>) defines a sworn affidavit as a written statement of facts voluntarily made by a person under an oath or affirmation administered by a person authorized to do so by law.

Invalid Affidavits tends to have the following

- Deponent does not state his capacity of compiling the affidavit on whether he/she is the director/owner/member of the company
- The full date of the financial year end is not stated in full, eg. Year 2021 instead of 28 February 2021.
- Not stating whether the turnover of the company to qualify as an EME/QSE is derived from Financial statement or Management Account

Challenges in BBBEE/Affidavit Submissions Leading into Non Compliant

- The dates of the Commissioner of Oath and Deponent are not the same.
- REGULATIONS GOVERNING THE ADMINISTERING OF AN OATH OR AFFIRMATION under clause:
 - 3 (1), state that “The deponent shall sign the declaration in presence of the Commissioner of Oath”.
 - 4 (1) Below the deponent's signature or mark the commissioner of oaths shall certify that the deponent has acknowledged that he knows and understands the contents of the declaration and he shall state the manner, place and date of taking the declaration

Steel Is designated 100% to be sourced from local manufacturers:

- ① SBD 6.2
- ② Annexure C
- ③ Annexure D
- ④ Annexure E

All forms must be filled in detail and signed

Annex C

Local Content Declaration - Summary Schedule

(C1)	Tender No.
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(C2)	Tender description:
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(C3)	Designated product(s)
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(C4)	Tender Authority:
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(C5)	Tendering Entity name:
------	-------------------------------

(C6)	Tender Exchange Rate:
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(C7)	Specified local content %
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Note: VAT to be excluded from all calculations

Pula

EU

GBP

Calculation of local content

Tender summary

[illegible]

(C20) Total tender value	R 0
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Signature of tenderer from Annex B

(C21) Total Exempt imported content	R 0
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(C22) Total Tender value net of exempt imported content	R 0
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(C23) Total Imported content	R 0
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(C24) Total local content	R 0
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(C25) Average local content % of tender

Date:

2022/09/21

SATS 1286.2011

Annex E

Local Content Declaration - Supporting Schedule to Annex C

(E1)

Tender No.

(E2)

Tender description:

(E3)

Designated products:

(E4)

Tender Authority:

(E5)

Tendering Entity name:

Note: VAT to be excluded from all calculations

**Local Products
(Goods, Services
and Works)**

Description of items purchased

Local suppliers

Value

(E6)

(E7)

(E8)

(E9) Total local products (Goods, Services and Works)

R 0

(E10)

Manpower costs

(Tenderer's manpower cost)

R 0

(E11)

Factory overheads

(Rental, depreciation & amortisation, utility costs, consumables etc.)

R 0

(E12)

Administration overheads and mark-up

(Marketing, insurance, financing, interest etc.)

R 0

(E13) Total local content

R 0

This total must correspond with Annex C - C24

Signature of tenderer from Annex B

Date:

2022/09/21

- Skills development is not an evaluation criteria but a contract undertaking which will be finalized at a contract stage with a successful tenderers
- Skills development will be done to benefit the local communities where the project will be executed.
- Tenderers can not charge Eskom on Skills development
- Suppliers/Contractors are expected to employ locals to avoid disruptions on site and also to ensure that there is benefit for local communities.

SD&L Matrix

NOTE TO TENDERERS:

- The criteria, weightings and targets are set by Eskom.
- Industrialisation : Localisation includes proposed investment in plant through the establishment of new or expand existing capacity and capability. Suppliers proposing to increase local content through investment in plant must complete a separate template (commitment plan).

Legend

- To be completed by Supplier Development and Localisation Representative
- Automatically calculated or no calculation required
- To be completed by Supplier Development and Localisation Representative
- To be completed by Tenderer

TABLE 1: SUPPLIER DEVELOPMENT AND LOCALISATION COMPLIANCE MATRIX FOR SUPPLIERS AND CONTRACTORS

Criteria	Weight (%)	Total Target (%)	Proposed Target (%)	Total Overall Weighted Score
Local Content to South Africa	50.00%	100.00%		0.00%
Local Content Local to Site	0.00%	0.00%		
Procurement from LBS	0.00%	0.00%		
Procurement from BWO	0.00%	0.00%		
Procurement from BYO	0.00%	0.00%		
Skills Development	50.00%			0.00%
Total Score	100.00%			0.00%
Total Supplier Development and Localisation Score				

TABLE 2: SKILLS DEVELOPMENT COMPLIANCE MATRIX

Skill Type (Occupation)	OFO Occupational Group	Weight (%)	Target Number of Persons to be Trained (Local to South Africa)	Proposed Number of Persons to be Trained (Local to South Africa)	Target Number of Persons to be Trained (Local to Site)	Proposed Number of Persons to be Trained (Local to Site)	Total Weighted Score
Tower Assemblers		40.00%	3				0.00%
Trainee Foreman		60.00%	1				0.00%
		0.00%	0				0.00%
		0.00%	0				0.00%
Total		100.00%	4	0	0	0	0.00%

ADDITIONAL NOTES:

- Local Content Local to Site refers to resourced obtained from the municipal district or province in which the project will take place.
- Skills Development candidates Local to Site shall be sourced from the district municipality or province in which the contracted goods or services will be consumed.
- Skills Development candidates Local to South Africa shall be sourced elsewhere in South Africa either than the province in which the project takes place.
- The targets and proposals for skills development Local to South Africa and Local to Site are exclusive.

To be completed by Tenderer

Number of jobs to be created as a result of this contract	
Number of jobs to be retained as a result of this contract	

To be completed by Tenderer

Company: _____

Designation: _____

Signature: _____

Date: _____

Supplier Development and Localisation Representative

Name: _____

Signature: _____

Date: _____

